
	Solar On Multifamily Affordable Housing Early Payment Request Form		
	Form Version	EPR-V1-2025	
	Application Number	[XXX-SOMAH-XXXX]	
	Preparation Date	[Current Date]	

The SOMAH Program offers an Early Payment Pathway option for tribal projects to receive 60% of the total reserved incentive after Reservation Approval in advance of system installation, mechanical completion, and receiving permission to operate from the Utility. This option enables partial recoupment of the system and installation costs before the completion of the Utility interconnection process and the SOMAH application process.

An Applicant will submit the Early Payment Request at the Reservation Request Milestone. The Request must include:

1. A completed Early Payment Request Form; and
2. Both of the following insurance coverages:
 - Contractor Certificate of Insurance for Commercial General Liability which limit shall not be less than \$1,000,000 each occurrence/\$2,000,000 aggregate for bodily injury, property damage and personal injury; and
 - Contractor Business Auto Insurance which shall be at least as broad as the Insurance Services Office (ISO) Business Auto Coverage form covering Automobile Liability, code 1 "any auto" and which shall not be less than \$1,000,000 each accident for bodily injury and property damage.

The designated payee in PowerClerk for the early incentive payment must be the tribal entity (the Host Customer). The payee will default to the same for the initial early payment and the remaining final incentive payment, unless otherwise requested. See SOMAH Handbook Section 4.6.1 for further details on the Early Payment Pathway.

Summary of Early Payment Request

PROPERTY & PARTICIPANTS	
SOMAH Application Number	[XXX-SOMAH-XXXX]
Property Name	[Property Name]
Host Customer Name	[Host Customer Name]
Host Customer Company	[Host Customer Company]
System Owner Name	[System Owner Name]
System Owner Company	[System Owner Company]
EQUIPMENT & SYSTEM INFORMATION	
CEC-AC kW	[PV CEC Rating]

Design Factor*	[PV Design Factor %]
CSI-AC kW	[PV CSI Rating]
Summary of Equipment	[PV System Equipment]

INCENTIVE CALCULATION & PAYEE INFORMATION	
Total Reserved Incentive	\$0.00
Early Payment Amount	\$0.00
Payee Name	[Payee Name]
Payee Company	[Payee Company]
Method of Payment	[Electronic Payment or Check]

*The expected performance based buydown (EPBB) is suspended for projects in Liberty, PacifiCorp, projects located at or above one minute south of the 39th parallel and tribal projects in PG&E territory. The System Design Factor will not affect the calculated incentive amount for these projects.

The final incentive payment will be calculated after the final SOMAH inspection and the Incentive Claim Milestone approval and will equate to the total reserved incentive minus the early incentive payment amount and any further reconciliations made to the incentivized system post SOMAH inspection.

Attestation and Signatures

By signing this Early Payment Request Form, the Contractor and Host Customer have read and understand the requirements and the terms and conditions set forth in this Agreement and agree to abide by these requirements. The signatories below attest under penalty of perjury that they understand and agree to the following:

- The Host Customer acknowledges they will receive the early incentive payment.
- The system will be installed at the SOMAH project site as portrayed in the Early Payment Pathway and all information listed on this form is true and accurate.
- This early incentive payment provision is not a loan, and existing post-installation requirements and conditions for forfeiture of incentive payments will apply to early incentive payments just as they do for all SOMAH incentive payments.
- The Contractor certifies the requisite Commercial General Liability and Business Auto insurance coverages will be maintained for the duration of the project.

- The Contractor may become ineligible to participate in SOMAH's Early Payment Pathway if they have less than a B rating with the Better Business Bureau¹ or if the Contractor is on the California Public Utilities Commission Public Watch List of Non-Compliant Solar Providers.²
- The 18-month SOMAH reservation period remains the same for all SOMAH projects regardless of whether an early incentive payment was disbursed. Permission to Operate must be issued by the relevant Utility and an Incentive Claim Package must be submitted to the SOMAH PA by the Incentive Claim Milestone deadline.
- The final incentive amount shall be paid upon project completion, meeting SOMAH's completion requirements and will be paid to the Host Customer's designated incentive payee on the final Incentive Claim Form.
- If the SOMAH application is cancelled or withdrawn due to reasons including, but not limited to: not meeting all program requirements or not submitting the Incentive Claim Milestone Package by the Incentive Claim Milestone deadline, the payee must return all SOMAH early incentive payment funds to the SOMAH PA within thirty (30) days after the application has been cancelled or withdrawn (see SOMAH Handbook Section 4.7.4, Grounds for Incentive Payment Clawback or Reduction, for details).

SIGNATURES		
Host Customer	System Owner	Contractor
[Host Customer] [Host Customer Company]	[System Owner] [System Owner Company]	[Contractor Title] [Contractor Company Name]
_____ Signature	_____ Signature	_____ Signature
_____ Date	_____ Date	_____ Date

¹ Better Business Bureau Accreditation Standards, BBB Accreditation Standards

² CPUC Public List of Non-Compliant Solar Providers,

<https://www.cpuc.ca.gov/industries-and-topics/electrical-energy/demand-side-management/public-watch-list-of-non-compliant-solar-providers>